



INVESTRUST  
RETIREMENT SPECIALISTS

# An enhanced web experience for participants

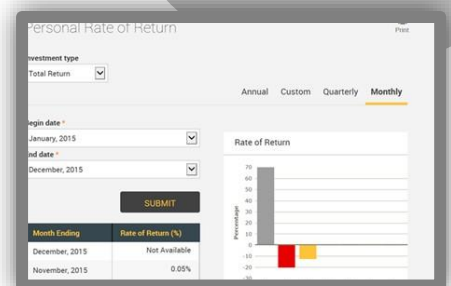
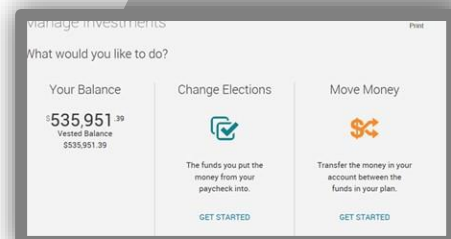
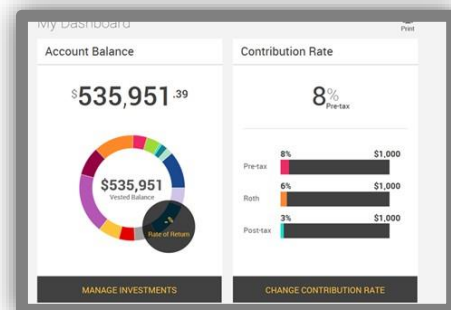
InvesTrust Retirement Specialists

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**InvesTrust's New Relius Administration Web Suite** is a comprehensive, contemporary web solution that provides retirement plan account management capabilities to participants. Viewable on desktop and tablet, this responsive web application boasts user-friendly navigation.

## Participant Web

- Modern user friendly dashboard illustrating participant retirement goals, account balances and performance.
- Informative transaction landing pages and guided wizards to assist participants with managing their plan accounts.
- Automated contribution increases, account rebalancing and recurring distributions
- Real time account reporting, messaging and transactional alerts



## Getting Started

If you are already registered, simply go to [www.my457account.com](http://www.my457account.com) select "Retirement Plan Login" and enter your user ID and password in the respective fields, select "Participant" as user role and click login.

The screenshot shows the top portion of the InvesTrust website. At the top, there is a navigation bar with links for "Retirement Plan Login", "InnoVue Login", "Privacy Statement", "Contact Us", and "Careers". Below this is the InvesTrust logo, which consists of a stylized "I" above the text "INVESTRUST WEALTH MANAGEMENT". To the right of the logo are social media icons for Facebook and Twitter. A secondary navigation bar below the logo lists "Asset Management & Trust", "Retirement Specialists", "Consulting", "Blog", and "Team". The main content area features a large image of two fencers in a sparring stance. To the right of the image, the text reads "Expertise where it counts". Below the image, there is a section titled "InvesTrust Retirement Specialists" with a paragraph of text: "The time to plan for the future is now. Whether your company is large or small, InvesTrust can help you create a retirement plan that will give you and your employees long-lasting financial security – and peace of mind." Below this is another paragraph: "Our experienced professionals will design a cost-effective retirement or 401(k) plan that's just right for you. Start down the road to financial security today." To the right of this text is a "Retirement Plan Login" section with a link that says "Click the login link to access your retirement plan account information and statements." and a yellow button labeled "Login->".

The screenshot shows the login form for the InvesTrust Retirement Plan. At the top left is the InvesTrust logo. The form is overlaid on a background image of a sunset over the ocean with a lifeguard stand. The form has a dark grey header with a plus icon and the text "New User". Below this is the word "Welcome" in a larger font. The form contains the following fields: "Username \*" with an asterisk and a text input field; "Password \*" with an asterisk and a password input field; a link "Forgot User ID or Password?" below the password field; a dropdown menu with "Participant" selected; and a yellow "LOGIN" button at the bottom.

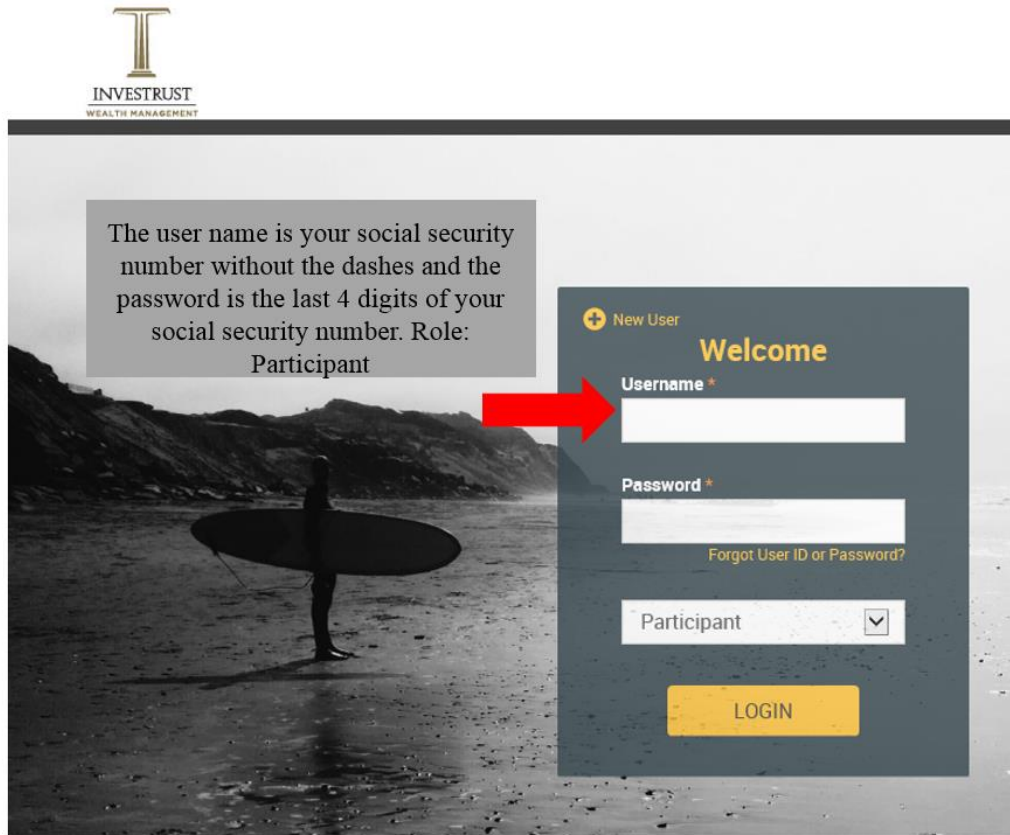
## Registration

If you are new to [www.my457account.com](http://www.my457account.com) ("Retirement Plan Login"), you will need to register for online access using default account access.

Default Username – full social security number

Default Password – last four of your social

Select role – participant



The user name is your social security number without the dashes and the password is the last 4 digits of your social security number. Role: Participant

**INVESTTRUST**  
WEALTH MANAGEMENT

New User  
**Welcome**

Username \*

Password \*

[Forgot User ID or Password?](#)

Participant

## Setup Security Questions

Welcome John Smith Log Out ?



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### Security Setup

Each time you log in to this site from an unknown computer you will be asked to answer one of these questions as an additional security step. Once you have submitted the question(s) you will be directed into the web site.

Alternate Verification Questions	
Question	Answer
Alternate password/quote <input type="button" value="v"/>	<input type="text"/>
Alternate password/quote <input type="button" value="v"/>	<input type="text"/>
Alternate password/quote <input type="button" value="v"/>	<input type="text"/>

# Setup new user ID and password

Welcome John Smith Log Out ?



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Benefits Summary

### Password Change

Criteria:

- Leaving the user id field empty will reuse your current user id.
- Changes made to your password will take effect in 1 business day(s).
- These changes will not affect your Voice Response access (if available).
- Your user id cannot be some portion of your password.
- Your password cannot be some portion of your web user id.
- User id must be between 6 and 12 characters in length.

Enter new user ID:

Enter old password:

Enter new password:

Re-enter new password:

Click continue to acknowledge confirmation email will be sent to confirm your User ID/Password Change

Welcome John Smith Log Out ?



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Benefits Summary

### User ID/Password Change

User ID/Password Change  
REQUEST DETAILS


A confirmation e-mail will be sent to the address listed below. If this address is incorrect, please [edit your personal information](#).

**Confirmation e-mail address:** mvestal@investrust.com

You are requesting to change your user ID and/or password.

Your request has not been processed yet. Please confirm that the above details properly describe the transaction you are requesting by pressing 'Continue'. Press 'Cancel' to abort this request.

Welcome John Smith Log Out ?



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Benefits Summary

### User ID/Password Change

Your confirmation number is **53546**. You may use this number to reference this transaction in the future.

**User ID/Password Change**  
REQUEST DETAILS

Confirmation #: 53546

A confirmation e-mail will be sent to the address listed below.

**Confirmation e-mail address:** mvestal@investrust.com

You requested to change your user ID and/or password.

An e-mail confirmation will be sent to your address on record after the information has been updated.

Requests, while processed into the database, may not take effect immediately. Some requests may still need to be approved before they will take effect.

Questions? 1-866-848-0258