

## LAKE WALES CHARTER SCHOOLS, INC.

## FINANCIAL REPORT

	6/30/15	6/30/16
<b>REVENUES</b>		
■ Federal sources	\$4,895,367	\$5,130,720
■ State and local sources	26,592,964	27,487,814
■ Contributions and other revenue	2,497,722	1,985,882
<b>TOTAL REVENUES</b>	<b>33,986,053</b>	<b>34,604,416</b>
<b>EXPENSES</b>		
■ Instruction	18,192,412	19,173,256
■ Pupil personnel services	920,989	1,038,037
■ Instructional media	236,544	288,915
■ Instruction & curriculum development	1,141,914	1,218,484
■ Instructional staff training	278,507	277,646
■ Instructional related technology	458,756	280,236
■ Board	110,186	116,943
■ General/school administration	3,861,311	3,223,320
■ Facilities acquisition and construction	223,749	176,149
■ Fiscal services	384,025	391,049
■ Food services	2,195,882	2,345,592
■ Central services	238,661	224,560
■ Pupil transportation	1,663,333	1,702,942
■ Operation of plant	2,237,151	2,206,611
■ Maintenance of plant	—	5,504
■ Administrative technology services	29,366	23,168
■ Community services	389,635	476,079
■ Debt service	179,909	154,317
<b>TOTAL EXPENSES</b>	<b>32,742,330</b>	<b>33,322,808</b>

<b>CHANGE IN NET POSITION</b>		
Net position at beginning of year	4,969,270	6,212,993
Change in net position	1,243,723	1,281,608
Net Position at end of year <sup>1</sup>	\$ 6,212,993	7,494,601

<sup>1</sup>The June 30, 2016 net position at the end of the year is prior to the newly adopted accounting standards and reporting requirement posting the school system's valuation share of the net pension liability in the Florida Retirement System during 2016.

2016

## DONOR HONOR ROLL

Thank you to every individual, organization, business and foundation that contributed to our success. Because of their generosity, we have raised nearly \$2,259,000 in 2016. We also had volunteers in every school who donated countless hours of service and time. (This list reflects Foundation gifts received between July 1, 2015 – June 30, 2016. We regret any omissions or errors.)

## VALEDICTORIAN

(\$50,000 or more)

Anonymous  
Stephen and Kim Bepier  
Haynes Family Foundation  
Herndon Charitable Foundation  
Henry and Allison McCance  
Mr. & Mrs. Thomas P. Owen /  
The Thomas P. Owen Family  
Fund  
Richard D. Wood

## SALUTATORIAN

(\$20,000-\$49,999)

C.B. Myers III, PA  
Mountain Lake Community  
Service Inc.

## SUMMA CUM LAUDE

(\$10,000-\$19,999)

Lake Ashton RV Community  
Harlena Lowenstein  
Wyndham Robertson  
Serita Winthrop

## DEAN'S LIST

(\$5,000-\$9,999)

Matthew and Heather Cain  
GiveWell Community  
Foundation  
Thomas McCance  
James and Amy Tully

## HONORS

(\$1,000-\$4,999)

Robert Birch  
Robert and Lauren Bogue  
C. Harvey Bradley  
Central Florida Health Care  
COL USA  
Rossella Contiero  
Kirk Dodge  
Mr. and Mrs. Frank E. Driscoll  
Duke Energy  
Donna Dunson  
Edward L. Enz  
Jeanne Donovan Fisher  
Florida's Natural Growers

Foundation Inc  
Ruth M. Freeman  
Robin and Jean Gibson  
Gibson Law Group PA  
GiveWell Community  
Foundation  
Elaine Hale  
Heartland, Inc.  
InFaith Community Foundation  
Dr. Jesse Jackson  
Douglas and Patricia Jarrard  
John & Martha Carter  
Foundation  
John Kimbrough  
Lake Wales Care Center  
Lake Wales Free Clinic  
Lake Wales Medical Center  
Lake Wales Police Department  
Marusi Family Foundation  
Boris E. Meditch  
Damien Moses  
John Oster  
Peterson & Myers, P.A.  
Proclaim Engineering Inc.  
Ruth V. Marchione Foundation  
Bonnie Sacerdote  
Kyle R. Story  
Lawrence Updike, Sr.  
Samuel Updike  
James and Kay Weaver

## SCHOLARS

(\$100-\$999)

1st Presbyterian Church  
AAUW Lake Wales Branch  
Daniel and Brandi Alford  
Mark and Paula Alford  
Tammy S Atmore  
Joy Barrows  
Charles Barzun and Emily Little  
John and Carol Berg  
Hunt and Mary Berryman  
Mr. & Mrs. Reginald Blauvelt  
Richard and Gary Blue  
Megan Brantley  
Kevin and Catharine Broderick  
Bunting, Tripp and Ingley  
Pat and Nancy Cain

Capernaum Ministries  
Marie Cherrington-Gray  
Christ Church on the Move  
Rachel C. Claffin  
Terrance and Charlene Connolly  
Catherine Cotter  
Charles and Julie De Vaulx  
Cassandra Denmark  
EasyMAC Sales  
Edward Jones Investments  
Ellis & Abramowitz Orthodontics  
Doug and Dena Elmore  
Everett Whitehead & Son, Inc.  
Dale and Sara Fair  
Terry and Linda Fasel  
Mary Fillingim  
First Baptist Church of Lake  
Wales  
George and Josephine Fischer  
Brian Fisher  
Jim and Diane Fowler  
Fraydun Foundation, Inc  
Ann M. Freeman  
Ruth I. Freeman  
Furr and Wegman Architects, PA  
Community Fund  
Good Shephard Episcopal  
Greater Macedonia Church -  
Seekers Sunday School Class  
Greater St. Thomas  
Doris Gukich  
Gwendolyn Hayes  
High Point Church  
Eileen Holden  
David and Kathy Hough  
Shelli Jacobs  
Barbara Jones  
Joan Kunzelmann  
Lake Ashton Blankets Of Love  
Lake Wales Breakfast Rotary  
Lake Wales Quilters  
Lamb Of God Lutheran Church  
John and Kimberly Latham  
Kent Lilly  
Max Linton

William C. Lockhart  
Marion Nelson Funeral Home  
Bill Marston  
Julien L. McCall  
Melrose D. McIntosh  
John and Jean McIlwain  
Mohsin Meghji  
John Motis  
Neal and Dixie Myers  
George and Ellen Needham  
New Divine Church of God by  
Faith  
Clement B. Newbold  
Metta O'Bryant  
Maureen Oster  
Michele Ouellette  
Brent Parrish  
Partner Marketing Group  
Willard Pearce, Jr.  
Probert Household  
Rob and Gail Quam  
Chris Reams  
Barbara Reeves  
Steve Ricketts  
Timothy and Shawn Ricketts  
Cheryl Rigel  
Powell and Sarah Robinson  
Arthur and Barbara Rogers  
Laurence Sacerdote  
Salud Household  
Anuj and Ambica Saran  
School Glow Software, LLC

Barbara Sayford Sedam  
Linda Seifert  
Shiloh Missionary Baptist  
John and Anna Sommers  
South Lake Wales Church of God  
Olga Stafford  
Maeleesa Strong  
SunTrust Bank  
Anna Coco Templeton  
The Vanguard School  
Jeffrey Thompson  
Kathleen A. Thompson  
Alfred "Chip" Thullbery, Jr.  
Ann Tomkinson  
Thomas and Christine Tormey  
Richard & Margery Trask  
Arthur and Katharine Trotman  
Elizabeth Tyler  
Julie Unzueta  
Kevin and Christina Updike  
Jenny Valenti  
Douglas Van Scoy  
Keith and Angela Wadsworth  
Thomas Williamson  
Katharine Winthrop  
Jim and Diane Fowler  
Quam, Gail  
Thompson, Kathleen A.  
Alford, Daniel and Brandi  
Berg, John and Carol  
Lockhart, William C.

The Lake Wales Charter Schools Foundation Inc. is a 501(c)(3) direct-support organization whose purpose is to provide financial support for the Lake Wales Charter Schools. The community volunteers who help guide the Foundation include:

Chair Robin Gibson, Vice Chair Steve Ricketts, Secretary Dr. Jesse Jackson, Treasurer Brian Fisher, Matthew Cain, Patrick Cain, Carol Collins, Anna Coco, Cassandra Denmark, Doug Elmore, Ruth Freeman, Brenna Hodach, Henry McCance, Thomas McCance, Dr. Thomas McKeon, Jr., Jerry Miller, Violeta Salud, Kyle Story, James Tully, Lawrence Updike and Keith Wadsworth.



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863.679.6560 • LWCHARTERSCHOOLS.COM

2016

## ANNUAL REPORT

EMPOWERING  
OUR CHILDREN  
TO FUEL THE  
FUTURE.LAKE WALES  
CHARTER SCHOOLS



WE'VE STRIVED TO LAY A SOLID FOUNDATION AND BUILD ON IT WITH EXTRA CARE, HARD WORK AND LONGER HOURS.

NOW IT IS PAYING OFF.”

## OUR VISION

One learning community of great schools where all students flourish.

## BOARD OF TRUSTEES

Danny Gill, *Board Chair* ■  
Dr. Terry Fasel, *Vice Chair* ■  
Eugene Fultz ■  
Cheryl Garnett ■  
Epifania Martinez ■  
Jimmy Nelson ■  
Christina Updike ■  
Keith Wadsworth ■  
Dr. Jesse Jackson, *Superintendent of Schools*  
Robin Gibson, *General Counsel*

## OUR MISSION

To bring the best of public education to our community by providing innovation and choice within a continuous pre-school through post secondary curriculum so that each child recognizes the benefits of lifelong learning, constructive citizenship and personal happiness.

When the charter schools began in 2004, 30% of our high school graduates were going on to college. *In 2016, that number hit 85%.*

It's been a team effort, beginning in our elementary schools.

A very special donor provided resources and guidance for an early childhood learning curriculum beginning in kindergarten. We adopted the theory that the years through third grade are the most important for a child's course through school.

As those kids progressed through our system, they benefitted from our school leadership that attracted top teachers, personal attention at school and even into the homes, emphasis on civility and respect for others, uniforms all the way through high school, private funds that supplemented school budgets, community participation and support, and much more. We did not sell out for test results and left time to concentrate on the whole person.

We have taken the long-term approach. We've strived to lay a solid foundation and build on it with extra care, hard work and longer hours. Now it is paying off.

There's much more to do. We are grateful for the support we have enjoyed from so many who appreciate the impact schools have on our quality of life, economic development and the future of our community. To that I can add my personal assurance that the charter schools are hard at work to improve upon the solid foundation that has been put in place.

*We are ready for the challenges.*

Dr. Jesse Jackson, *Superintendent*  
LAKE WALES CHARTER SCHOOLS



## LAKE WALES HIGH SCHOOL

International Baccalaureate Diploma program; Career academies: Health, Early Childhood & Teacher Education; Culinary; Web Design; Digital Design; Agri-Technology and Digital Film Production; 1 to 1 iPad implementation for all students; International Film Festival; College Summit – LWHS is one of 13 schools in the country taking part in a program that organizes students to lead the college process.



## POLK AVENUE ELEMENTARY

Polk Avenue Elementary educates and challenges students to discover the leader in them-selves. Leadership development includes the following opportunities, schoolwide leadership roles for all grades, as well the following leadership academies for our fourth and fifth grade students: robotics/STEM, technology/coding, band/chorus, art, forum technology teams, garden/green team, book clubs as well as many other opportunities. Our other enrichment activities include: Chess Team, Academic Team, and National Elementary Honor Society.



## JANIE HOWARD WILSON ELEMENTARY

Natural science lab adjacent to Grassy Lake Preserve; "Green Team" leads recycling program to reduce school's eco-footprint, and SPARK (K-3rd) and IGNITE (4th-5th) – STEM Enrichment Project.



## EDWARD W. BOK ACADEMY

Innovative Programs to include: Robotics, IT Kid Academy, Zero Robotics, Bok Farms, Television Production, The Bok (Boat of Knowledge), and a state of the art Exceptional Education curriculum that includes advanced technology and integration of the Inclusion Model.



## HILLCREST ELEMENTARY

School of the Arts, technology-infused curriculum, Robotics & STEM; 1 to 1 student Chromebooks in grade 5; Chromebook stations in every classroom; SAP (Student Acceleration Program – Science, Technology, Reading, Arts, Math, Engineering & Robotics); Foundations (1st-2nd grade) & SOAR Academies (3rd-5th grade).



## DALE R. FAIR BABSON PARK ELEMENTARY

Many digital opportunities such as TenMarks, Keyboarding Online; BrainPop; Edusmart; Promethean Board in all classrooms; Access to iPads and various other technology tools.

## DEMOGRAPHICS

	TOTAL POP	WHITES	BLACKS	HISPANIC	ASIAN	INDIAN	PACIFIC	MULTI	FR/RD %	ELL	MINORITY %
PAE	517	165	119	219	4	1	1	8	100%	34%	67%
HCE	692	365	140	172	3	0	0	12	76%	13%	48%
JHW	462	140	153	151	4	0	0	14	100%	19%	70%
BPE	478	318	56	75	1	0	1	27	62%	5%	34%
BOK	690	355	75	127	12	1	0	20	52%	3%	41%
LWH	1,473	716	301	378	20	7	2	49	69%	8%	51%
TOTALS	4312	2059	844	1122	44	9	4	130			
PERCENTS		47.75%	19.57%	26.02%	1.02%	0.20%	0.09%	3.01%			