

Hardee County Education Foundation, Inc.
Request for Proposals
Auditing Services

The Hardee County Education Foundation will receive proposals for auditing services described below.

Scope of work:

1. Audit in accordance with auditing standards generally accepted in the United States and Government Auditing Standards
2. Drafting the financial statements and related notes
3. Assistance with the calculation of restricted net position
4. Prepare the Foundation's annual Form 990

This audit is required by Section 1001.453(4), Florida Statutes. Each direct-support organization with more than \$100,000 in expenditures or expenses shall provide for an annual financial audit of its accounts and records, to be conducted by an independent certified public accountant in accordance with rules adopted by the Auditor General pursuant to Section 11.45(8), Florida Statutes and the Commissioner of Education.

Proposals should include the following information:

1. Profile of Firm
2. Audit engagement approach
3. Communication and timetable
4. Time and fee estimate
5. References for similar engagements

The Hardee County Education Foundation is currently in the early stages of investing an \$8 million endowment to use for workforce development scholarships.

The Foundation's audit reports for 2018-19 and 2019-20 are available at www.hardee.k12.fl.us/educationfoundation

The Foundation's 2020-2021 audit will need to be completed by August 27, 2021.

Proposals shall be submitted to the Hardee County Education Foundation at 1009 N. 6th Avenue or P.O. Box 1678, Wauchula, FL 33873. Any proposals submitted after 2:00 PM on May 28, 2021 will not be considered. Proposals shall be sealed and plainly marked as follows:

Proposal- HCEF Auditing Services
May 28, 2021 2:00 PM

The Foundation reserves the right to reject any and all proposals received and to waive any minor inconsistencies and to request additional information from proposers.

The Foundation will post auditor selection(s) at 1009 N. 6th Avenue, Wauchula, FL 33873 and at the web site: www.hardee.k12.fl.us. Failure to file a protest within the time prescribed by Section 120.53(5), Florida Statutes, shall constitute a waiver of proceedings under Chapter 120, Florida Statutes.

Calli Ward
Hardee County Education Foundation President